



UNLOCKING THE
JOURNEY TO
FINANCIAL
FREEDOM FOR
EVERY
GENERATION.



Jeannie Marmol isn't just a financial architect - she's a visionary dedicated to building bridges that enable others to establish and sustain generational wealth. Rooted in her steadfast belief that legacies and financial success are within reach for everyone, she harnesses her expertise to turn this belief into reality for many.

Driven by her passion and commitment, Jeannie has become an empowering force especially within the Latina community. She demystifies financial strategies, making them accessible and implementable regardless of income level. Her mission extends beyond individual financial success, reaching the corporate sector where she strives to make impactful changes.

What sets Jeannie apart is her extensive background within the high-stakes world of the financial district. Her rich experience in corporate leadership, combined with her unique insights into the financial industry, allows her to guide both individuals and businesses towards achieving their financial goals. She remains steadfast in her dedication to serving the Latino community, ever committed to fostering financial literacy and independence.

Jeannie brings a wealth of experience and deep commitment to her role as a financial consultant and coach. In her roles at New York Life and JPMorgan Chase & Co., she has gained extensive expertise in advising at the corporate level and coaching individuals and families on building a solid financial future. In recognition of her exceptional skills, Jeannie was ranked among New York Life's top advisors in August 2022, a testament to her outstanding ability to assist families with their life insurance needs.

Prior to joining New York Life, Jeannie served as Executive Director-Market Director at JPMorgan Chase in Manhattan's Upper East Side, where she managed 11 retail locations and led a team of 130 employees. Under her leadership, her market achieved an impressive \$6.6 billion in assets under management. Throughout her 19-year tenure at JPMorgan Chase, Jeannie demonstrated outstanding leadership, earning accolades such as the "Chase Champion" award in 2013 and 2017, as well as the "Top Manager Award" in 2012, 2013, 2016, and 2017.

RECENT TESTIMONIAL:

"Jeannie is an amazing leader, woman, and an excellent financial advisor. I was coaching her. She had amazing leadership. Every session she had a positive impact on everyone. She took her goal seriously, applied everything she learned, and overachieved it. She is a role model! I would recommend Jeannie anytime...She is the best with her personality, her knowledge, and her expertise."

- Caroline D.



In addition to her corporate roles, Jeannie is actively involved in her community and serves as the Director of Sponsorship for the Miami Chapter of the Association of Latino Professionals for America (ALPFA). She is also a member of the Miami Chamber of Commerce, United Latina, Entreprenista, and is PTA President at her daughter's high school.

Born in the Dominican Republic and immigrating to the United States at the age of 5, Jeannie's American journey began in Spanish Harlem where she and her mom were homeless for the first few years. Later, Jeannie would realize that her family's financial struggles, and the teachers who encouraged her to apply for—and win—a scholarship to one of the most prestigious residence high schools in the nation, changed the course of her life.

Education has been a cornerstone in her life, culminating in the recent completion of her Executive MBA from Columbia University. She firmly believes that education, financial freedom, and sponsorship are essential for personal and professional success.

Jeannie is a financial expert, visionary leader, mentor, and champion, creating a brighter future for everyone who seeks her help. Her journey is a testament to resilience, education, and her determination to spread the power of financial security.

AS SEEN ON



"Consider for a moment—if you have an extra \$100 what would you spend it on? Two lipsticks and a hairdryer, or an insurance policy that could send your grandchild to college?"

-Jeannie Marmol

Jeannie Marmol
ENTREPRENEUR, AUTHOR, SPEAKER, COACH



Engage in an enriching experience with Jeannie Marmol's dynamic speaking engagements. She offers custom keynote speeches that meet your specific needs and requirements as well as many other speeches that delve into the essence of financial success. Each custom keynote speech is a unique exploration into the multifaceted world of finance, delivered with passion, authenticity, and the expertise garnered from her years at New York Life and JP Morgan.

From building a lasting legacy and understanding the dynamics of generational wealth to unraveling the basics of finance, Jeannie's other speaking topics are diverse and impactful. Join her as she navigates through the secrets of becoming a millionaire, providing practical insights and actionable strategies.

Beyond the numbers, Jeannie also shares her inspirational journey, weaving a narrative that resonates with audiences, encouraging them to embrace their personal and financial potential. Jeannie's speaking engagements are not just informative; they are a catalyst for transformative financial journeys.

JEANNIEMARMOL.COM

Creating a Legacy Doesn't Have to be Hard:

In this inspiring speech, Jeannie guides audiences through the art of creating a legacy with simplicity and intention. Attendees will discover practical steps and mindset shifts, realizing that building a meaningful legacy is accessible to everyone, empowering them to leave a lasting impact without unnecessary complexity.

The Millionaire Latina:

Join Jeannie on an extraordinary journey as she speaks on “The Millionaire Latina.” In this thought-provoking speech, she introduces the unique perspective of the Millionaire Latina Movement. Attendees will discover that achieving millionaire status is more than a financial goal—it’s a lifestyle aligned with personal aspirations. Jeannie will guide the audience in defining their individual visions, ensuring that the pursuit of wealth is a personalized journey, crafting a life that reflects their passions, values, and dreams.

Finances, What? Going Back to the Basics:

In this insightful speech, Jeannie takes audiences on a journey back to the basics of finance, unraveling fundamental principles essential for financial success. Attendees will gain a clear understanding of foundational concepts, empowering them to make informed and strategic financial decisions, laying the groundwork for a more secure and prosperous future.

From Spanish Harlem to the Financial District—An Inspirational Journey:

In her powerful speech, Jeannie shares her inspirational journey, “From Spanish Harlem to the Financial District,” offering a compelling narrative of resilience, growth, and financial success. Audiences will be inspired by Jeannie’s personal story, gaining valuable insights on overcoming adversity, achieving financial empowerment, and navigating a path from humble beginnings to success no matter what you do or who you are.



JEANNIE MARMOL
ENTREPRENEUR, AUTHOR, SPEAKER, COACH

MILLIONAIRE LATINA: 14 SECRETS TO ACHIEVE ABUNDANCE AND CONNECT AUTHENTICALLY WITH YOUR STORY.



COMING SOON!

Jeannie Marmol
ENTREPRENEUR, AUTHOR, SPEAKER, COACH

"I enjoyed working with Jeannie a lot. She is knowledgeable, reliable, and very flexible. She met me where I was and helped me organize my finances while making better decisions about my investments."

-Maria PG

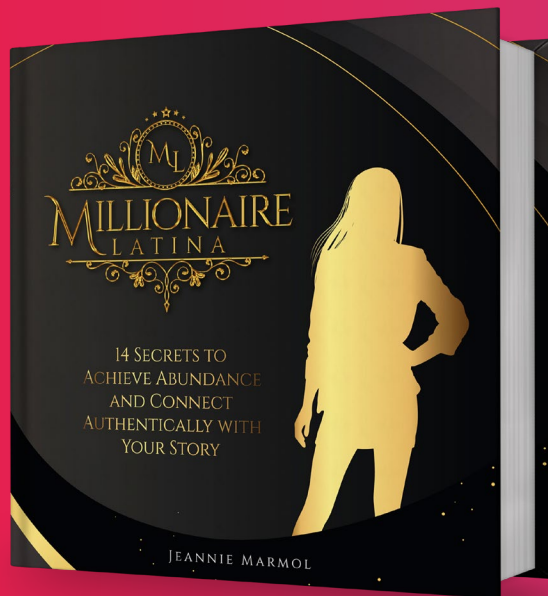
"She is so culturally competent, understanding, and encouraging! I was always afraid of financial advisors because I never felt that I could relate to unrelatable people in suits. She is warm and approachable without sacrificing professionalism and knowledge. Highly recommend working with her!"

- Ibis V.

"...Her ability to listen, empathize, and provide valuable advice has been pivotal in my journey. I'm truly grateful for her presence in my life. "

-Tony R.

BOOK JEANNIE TODAY!



Jeannie Marmol
ENTREPRENEUR, AUTHOR, SPEAKER, COACH